

**Advanced Eyecare Associates  
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972-931-2020 Phone 972-407-9452 Fax**

[www.advancedeyecaredallas.com](http://www.advancedeyecaredallas.com)

Thank you for choosing Advanced Eyecare Associates!

**Patient Name**(Last):\_\_\_\_\_ (First):\_\_\_\_\_ (MI):\_\_\_\_\_

**Street Address:**\_\_\_\_\_ **City:**\_\_\_\_\_ **State:**\_\_\_ **Zip:**\_\_\_\_\_

**Sex:**\_\_\_ **Date of Birth:**\_\_\_\_\_ **Age:**\_\_\_ **Ethnicity:**\_\_\_\_\_

**Social Security#:**\_\_\_\_\_ **Married**\_\_\_ **Single**\_\_\_ **Divorced**\_\_\_ **Widowed**\_\_\_

**Email:**\_\_\_\_\_ **Cell#:**\_\_\_\_\_

**Home Phone:**\_\_\_\_\_ **Work#:**\_\_\_\_\_

**Employer:**\_\_\_\_\_ **Occupation:**\_\_\_\_\_

**Name of Spouse or Parent:**\_\_\_\_\_

**Whom may we thank for referring you:**\_\_\_\_\_

- **I understand that I am responsible for payment of professional services at the time they are rendered.**
- I assign to Advanced Eyecare Associates all payments for medical services rendered to my dependents or myself for services filed to insurance on my behalf.
- We are happy to file your charges to the insurance carrier you have provided us. I understand that I am responsible for any amount not covered by insurance including, without limitation, deductible, co-payment, co-insurance, or other amounts unpaid by my insurance, if benefits assigned. Payment of your share is due within 30 days after your insurance carrier has processed your claim.
- I understand I am responsible for all charges incurred for my treatment.
- I authorize payment of all benefits to my healthcare provider. In addition, I authorize my healthcare provider to release information to my insurance company.

\_\_\_\_\_  
Signature of patient or authorized person

\_\_\_\_\_  
Date

# Patient Consent Form

## Use and Disclosure of Health Information for Treatment, Payment or Healthcare Operations

I understand that as part of my health care Advanced Eyecare Associates originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment. I understand that this information is utilized to plan my care and treatment, to bill for services provided to me, to communicate with other healthcare providers and other routine healthcare operations such as assessing quality and reviewing competence of healthcare professionals.

Advanced Eyecare Associates *Notice of Privacy Practices* provides specific information and complete description of how my personal health information may be used and disclosed. I have been provided a copy of or access to the *Notice of Privacy Practices* and understand that I have the right to review the notice prior to signing this consent. I understand that Advanced Eyecare Associates reserves the right to change the *Notice of Privacy Practices*. Prior to implementation of the revised *Notice of Privacy Practices*, the revised Notice will be mailed to me if I provide my address below. I understand that I have the right to restrict the use and/or disclosure of my personal health information for treatment, payment or healthcare operations and that Advanced Eyecare Associates is not required to agree to the restrictions requested. I may revoke this consent at any time in writing except to the extent that Advanced Eyecare Associates had already taken action in reliance on my prior consent. This consent is valid until revoked by me in writing.

I request the following restrictions on the use and /or disclosure of my personal health information:

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I further understand that any and all records, whether written, oral or in electronic format are confidential and cannot be disclosed without my prior written authorization, except as otherwise provided by law.

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Signature

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Date

# Insurance Information

Please provide information below for the insured

Primary Insurance Carrier: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_ Policyholder Date of Birth: \_\_\_\_\_

Policy #: \_\_\_\_\_ Grp#: \_\_\_\_\_

Policyholder SS#: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policyholder Employer: \_\_\_\_\_

I understand that some insurance companies do not cover all charges that may be incurred during my treatment. I also recognize that I am financially responsible for any charges not paid for by my insurance company.

**Signature:** \_\_\_\_\_

**Parent/Guardian** Please sign below if patient is a child (under 18 years old)

I warrant that I am the party responsible for making medical decision for the child represented in the medical record. I hereby give my consent to the rendering of both emergency and non-emergency health care services by Physician both in and out of my physical presence, and the performance of all necessary diagnostic tests. I acknowledge that payment is due at the time of service. I assume financial responsibility for any and all health care services provided to this patient. I understand Advanced Eyecare Associates will not get involved in matters involving third party personal billing whether result of custody, court order or personal circumstances. The parent/guardian accompanying this child to the visit is responsible for any payment due at the time services are rendered.

Signature of Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security#: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## Medicare Patients Only

I authorize any holder of medical or other information about me released to the Social Security Administration and Health Care Financing Administration (HCFA) or its intermediaries or carriers any information needed for this or a related Medicare Claim. I permit a copy of this authorization to be used in place of the original and request payment of medical insurance benefits to the party who accepts assignment. Regulations pertaining to Medicare assignment of benefits apply. I also authorize the same release of information to any Medicare supplemental insurance entities and further request payment of medical insurance to the party who accepts assignment.

**Singature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## Medical History

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date: \_\_\_\_\_

Drug Allergies: \_\_\_\_\_

Current Medications \_\_\_\_\_

Name of previous Eye Doctor \_\_\_\_\_ Last exam: \_\_\_\_\_

### Eye Conditions that apply to you:

\_\_\_\_ Glasses \_\_\_\_ Contacts/ Type of Contacts \_\_\_\_\_

Disinfecting Solution \_\_\_\_\_

Eye Surgery \_\_\_\_\_ If so, what type \_\_\_\_\_ Who performed surgery \_\_\_\_\_

### Do you currently have or has anyone in your family had:

\_\_\_\_ Glaucoma, Who \_\_\_\_\_ Cataracts, Who \_\_\_\_\_

\_\_\_\_ Macular Degeneration, Who \_\_\_\_\_ Vision Therapy, Who \_\_\_\_\_

\_\_\_\_ Lazy Eye, Who \_\_\_\_\_ Turned Eye, Who \_\_\_\_\_

### In the last six months have you experienced...

\_\_\_\_ Eye infections, if so, how many \_\_\_\_\_

\_\_\_\_ Eye Allergies, if so, how many \_\_\_\_\_

\_\_\_\_ Nasal/Sinus Infections, if so, how many \_\_\_\_\_

### Do you currently have or have you experienced...

\_\_\_\_ Alcoholism \_\_\_\_ Anemia \_\_\_\_ Arthritis \_\_\_\_ Birth Defects \_\_\_\_ Bladder Disease \_\_\_\_ Bleeding Disorder

\_\_\_\_ Cancer \_\_\_\_ Diabeties \_\_\_\_ Emphysema \_\_\_\_ Epilepsy/Siezures \_\_\_\_ Headaches \_\_\_\_ Heart Attack

\_\_\_\_ Heart Failure \_\_\_\_ Hepatitis \_\_\_\_ High Blood Pressure \_\_\_\_ HIV/AIDS \_\_\_\_ Kidney Disease

\_\_\_\_ Liver Problem \_\_\_\_ Lung Problem \_\_\_\_ Mental Illness \_\_\_\_ Stroke \_\_\_\_ Thyroid Problem \_\_\_\_ Tuberculosis

\_\_\_\_ Venereal Disease \_\_\_\_ Weight Loss/Gain \_\_\_\_ Bleeding Disorder \_\_\_\_ Other \_\_\_\_\_

### Has anyone in your family had...

\_\_\_\_ Alcoholism \_\_\_\_ Anemia \_\_\_\_ Arthritis \_\_\_\_ Birth Defects \_\_\_\_ Bladder Disease \_\_\_\_ Bleeding Disorder

\_\_\_\_ Cancer \_\_\_\_ Diabeties \_\_\_\_ Emphysema \_\_\_\_ Epilepsy/Siezures \_\_\_\_ Headaches \_\_\_\_ Heart Attack

\_\_\_\_ Heart Failure \_\_\_\_ Hepatitis \_\_\_\_ High Blood Pressure \_\_\_\_ HIV/AIDS \_\_\_\_ Kidney Disease

\_\_\_\_ Liver Problem \_\_\_\_ Lung Problem \_\_\_\_ Mental Illness \_\_\_\_ Stroke \_\_\_\_ Thyroid Problem \_\_\_\_ Tuberculosis

\_\_\_\_ Venereal Disease \_\_\_\_ Weight Loss/Gain \_\_\_\_ Bleeding Disorder \_\_\_\_ Other \_\_\_\_\_

### Please indicate if you do and how often...

\_\_\_\_ Use Alcohol, Beer/Wine/Liquor How Often \_\_\_\_\_ Exercise How often \_\_\_\_\_

\_\_\_\_ Use Tobacco Cigarettes/Cigars/Pipes/Snuff/Chew Tobacco How often \_\_\_\_\_

\_\_\_\_ Use Drugs, Marijuana/Cocaine/Heroin/LSD/Other \_\_\_\_\_ How often \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Date: \_\_\_\_\_

## Patient Review of Systems

Do you consider yourself generally \_\_\_ Healthy \_\_\_ Not Healthy \_\_\_ Other: \_\_\_\_\_

**Eyes:** \_\_\_ Blurred Vision \_\_\_ Painful Eyes \_\_\_ Irritation from Light \_\_\_ Other: \_\_\_\_\_  
\_\_\_ None

**Ears, Nose, Throat & Mouth:** \_\_\_ Itching \_\_\_ Nose blocked \_\_\_ Post Nasal Drip  
\_\_\_ Rhinitis (runny Nose) \_\_\_ Sores in mouth \_\_\_ Teeth Hurt \_\_\_ Bruxism (grind teeth) \_\_\_ Difficulty  
Swallowing \_\_\_ Painful Swallowing \_\_\_ Pressure in Ears \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Cardiovascular (Heart):** \_\_\_ Palpitations/Fluttering of Heart \_\_\_ Pain in chest \_\_\_ Shortness of  
breath while exercising \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Respiratory:** \_\_\_ Wheezing \_\_\_ Shortness of breath while sitting \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Gastrointestinal (Stomach):** \_\_\_ Constipation \_\_\_ Diarrhea \_\_\_ Pain \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Genitourinary:** \_\_\_ Hesitation when urinating \_\_\_ Urination at night \_\_\_ Pain when urinating  
\_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Musculoskeletal:** \_\_\_ Soreness \_\_\_ Weakness \_\_\_ Cramping \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Integumentary (Skin):** \_\_\_ Itchy Skin \_\_\_ Lesions on Skin \_\_\_ Bleeding \_\_\_ Dry Skin \_\_\_ Other  
\_\_\_\_\_ \_\_\_ None

**Neurological (Nerves):** \_\_\_ Twitch \_\_\_ Ringing in Ears \_\_\_ Dizziness/Vertigo \_\_\_ Abnormal  
Movements \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Psychiatric:** \_\_\_ Mood Swings \_\_\_ Situational Stress \_\_\_ Change \_\_\_ Depression \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Endocrine:** \_\_\_ Hot Flashes \_\_\_ Hair loss/growth \_\_\_ Heat \_\_\_ Cold \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Hematologic/Lymph Nodes:** \_\_\_ Bleeding easily \_\_\_ Night Sweats \_\_\_ Other \_\_\_\_\_  
\_\_\_ None

**Allergic/Immunologic:** \_\_\_ Sneezing \_\_\_ Eye Irritation \_\_\_ Reactions \_\_\_ Other \_\_\_\_\_  
\_\_\_ None